

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

**PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the Month of September 2021

Commission File Number: 001-38607

**ENDAVA PLC
(Name of Registrant)**

**125 Old Broad Street
London EC2N 1AR
(Address of principal executive office)**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

EXHIBIT LIST

Exhibit	Description
99.1	Press Release September 28, 2021
99.2	Investor Presentation Q4 FY21
99.3	ESG Report Press Release September 28, 2021

Exhibit 99.1, other than the portions of Exhibit 99.1 under the caption "Outlook", is hereby expressly incorporated by reference into the registrant's registration statement on Form S-8 filed with the Securities and Exchange Commission on December 7, 2018 (File no. 333-228717), the registrant's registration statement on Form S-8 filed with the SEC on September 18, 2020 (File No. 333-248904) and the registrant's registration statement on Form F-3 filed with the SEC on October 18, 2019 (File No. 333-229213).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 28, 2021

ENDAVA PLC

By: /s/ John Cotterell
Name: John Cotterell
Title: Chief Executive Officer

ENDAVA ANNOUNCES FOURTH QUARTER FISCAL YEAR 2021 & FISCAL YEAR 2021 RESULTS**Q4 FY2021****47.7% Year on Year Revenue Growth to £133.6 million****54.9% Revenue Growth at Constant Currency****IFRS diluted EPS £0.28 compared to £0.11 in the prior year comparative period****Adjusted diluted EPS £0.41 compared to £0.23 in the prior year comparative period****FY2021****27.2% Year on Year Revenue Growth to £446.3 million****29.6% Revenue Growth at Constant Currency****IFRS diluted EPS £0.76 compared to £0.38 in the prior year comparative period****Adjusted diluted EPS £1.30 compared to £1.00 in the prior year comparative period**

London, U.K. – Endava plc (NYSE: DAVA) ("Endava" or the "Company") a global provider of digital transformation, agile development and intelligent automation services, today announced results for the three months ended June 30, 2021, the fourth quarter of its 2021 fiscal year ("Q4 FY2021") and for the fiscal year ended June 30, 2021 ("FY2021").

"Endava delivered excellent results for Q4 FY2021, with revenue of £133.6 million, an increase of 47.7% Year on Year. Our strong financial performance in FY2021 was driven by continued increased demand for digital services in all regions and verticals," said John Cotterell, Endava's CEO.

FOURTH QUARTER FISCAL YEAR 2021 FINANCIAL HIGHLIGHTS:

- Revenue for Q4 FY2021 was £133.6 million, an increase of 47.7% compared to £90.5 million in the same period in the prior year.
- Revenue growth rate at constant currency (a non-IFRS measure) was 54.9% for Q4 FY2021, compared to 16.5% in the same period in the prior year.
- Profit before tax for Q4 FY2021 was £18.5 million, compared to £6.7 million in the same period in the prior year.
- Adjusted profit before tax (a non-IFRS measure) for Q4 FY2021 was £29.3 million, compared to £15.2 million in the same period in the prior year, or 21.9% of revenue, compared to 16.8% of revenue in the same period in the prior year.
- Profit for the period was £15.9 million in Q4 FY2021, resulting in a diluted EPS of £0.28, compared to profit of £6.1 million and diluted EPS of £0.11 in the same period in the prior year.

- Adjusted profit for the period (a non-IFRS measure) was £23.6 million in Q4 FY2021, resulting in adjusted diluted EPS (a non-IFRS measure) of £0.41, compared to adjusted profit for the period of £12.8 million and adjusted diluted EPS of £0.23 in the same period in the prior year.

FISCAL YEAR 2021 FINANCIAL HIGHLIGHTS:

- Revenue for FY2021 was £446.3 million, an increase of 27.2% compared to £351.0 million in the prior year.
- Revenue growth rate at constant currency (a non-IFRS measure) was 29.6% for FY2021, compared to 21.0% in the prior year.
- Profit before tax for FY2021 was £54.4 million, compared to profit before tax of £25.3 million in the prior year.
- Adjusted profit before tax (a non-IFRS measure) for FY2021 was £92.1 million, compared to £68.6 million in the prior year, or 20.6% of revenue, compared to 19.5% of revenue in the prior year.
- Profit for FY2021 was £43.4 million, resulting in a diluted EPS of £0.76, compared to profit of £21.4 million and diluted EPS of £0.38 in the prior year.
- Adjusted profit for FY2021 (a non-IFRS measure) was £73.9 million, resulting in adjusted diluted EPS (a non-IFRS measure) of £1.30, compared to adjusted profit of £56.0 million and adjusted diluted EPS of £1.00 in the prior year.

CASH FLOW:

- Net cash from operating activities was £34.9 million in Q4 FY2021, compared to £1.9 million in the same period in the prior year.
- Net cash from operating activities was £88.4 million in FY2021, compared to £40.2 million in the prior year.
- Adjusted free cash flow (a non-IFRS measure) was £32.6 million in Q4 FY2021, compared to £0.4 million in the same period in the prior year.
- Adjusted free cash flow (a non-IFRS measure) was £82.7 million in FY2021, compared to £31.4 million in the prior year.
- At June 30, 2021, Endava had cash and cash equivalents of £69.9 million, compared to £101.3 million at June 30, 2020.

OTHER METRICS FOR THE QUARTER ENDED JUNE 30, 2021:

- Headcount reached 8,883 at June 30, 2021, with 7,872 average operational employees in Q4 FY2021, compared to a headcount of 6,624 at June 30, 2020 and 5,936 average operational employees in the same quarter of the prior year.
- Number of clients with over £1 million in revenue on a rolling twelve months basis was 85 at June 30, 2021, compared to 65 at June 30, 2020.
- Top 10 clients accounted for 36% of revenue in Q4 FY2021, compared to 40% in the same period in the prior year.
- By geographic region, 37% of revenue was generated in North America, 21% was generated in Europe, 40% was generated in the United Kingdom and 2% was generated in the rest of the world in Q4 FY2021. This compares to 31% in North America, 24% in Europe, 42% in the United Kingdom and 3% in the rest of the world in the same period in the prior year.
- By industry vertical, 51% of revenue was generated from Payments and Financial Services, 25% from TMT and 24% from Other. This compares to 52% from Payments and Financial Services, 28% from TMT and 20% from Other in the same period in the prior year.

OTHER METRICS FOR THE FISCAL YEAR ENDED JUNE 30, 2021:

- Top 10 clients accounted for 35% of revenue in FY2021, compared to 38% of revenue in the prior year.
- By geographic region, 31% of revenue was generated in North America, 24% was generated in Europe, 42% was generated in the United Kingdom and 3% was generated in the rest of the world in FY2021. This compares to 29% in North America, 24% in Europe, 44% in the United Kingdom and 3% in the rest of the world in the prior year.
- By industry vertical, 51% of revenue was generated from Payments and Financial Services, 27% from TMT and 22% from Other. This compares to 53% from Payments and Financial Services, 26% from TMT and 21% from Other in the prior year.

OUTLOOK:

At this time, the general economic environment remains fluid and it continues to be challenging to anticipate the ultimate full scope and duration of the impact of the COVID-19 pandemic.

Endava is providing guidance for the first quarter of its 2022 fiscal year and its full 2022 fiscal year based upon what it currently sees in its markets.

First Quarter Fiscal Year 2022:

Endava expects revenues will be in the range £143.0 million to £145.0 million, representing constant currency revenue growth of between 56.0% and 58.0%. Endava expects adjusted diluted EPS to be in the range of £0.42 to £0.44 per share.

Full Fiscal Year 2022:

Endava expects revenues will be in the range of £608.0 million to £615.0 million, representing constant currency growth of between 38.0% and 40.0%. Endava expects adjusted diluted EPS to be in the range of £1.61 to £1.67 per share.

This above guidance for Q1 Fiscal Year 2022 and the Full Fiscal Year 2022 assumes the exchange rates at the end of August (when the exchange rate was 1 British Pound to 1.38 US Dollar and 1.17 Euro).

Endava is not able, at this time, to provide an outlook for IFRS diluted EPS for Q1 FY2022 or FY2022 because of the unreasonable effort of estimating on a forward-looking basis certain items that are excluded from adjusted diluted EPS, including, for example, share-based compensation expense, amortisation of acquired intangible assets and foreign currency exchange (gains)/losses, the effect of which may be significant. Endava is also not able, at this time, to reconcile to an outlook for revenue growth not at constant currency because of the unreasonable effort of estimating foreign currency exchange gains/losses, the effect of which may be significant, on a forward-looking basis.

The guidance provided above is forward-looking in nature. Actual results may differ materially. See the cautionary note regarding “Forward-Looking Statements” below.

CONFERENCE CALL DETAILS:

The Company will host a conference call at 8:00 am EST today, September 28, 2021, to review its Q4 FY2021 and FY2021 results. To participate in Endava’s Q4 FY2021 and FY2021 earnings conference call, please dial in at least five minutes prior to the scheduled start time (833) 921-1651 or (778) 560-2811 for international participants, Conference ID 4027796.

Investors may listen to the call on Endava's Investor Relations website at <http://investors.Endava.com>. The webcast will be recorded and available for replay until Friday, October 15, 2021.

ABOUT ENDAVA PLC:

Endava is a leading next-generation technology services provider and helps accelerate disruption by delivering rapid evolution to enterprises. Using distributed enterprise agile at scale, Endava collaborates with its clients, seamlessly integrating with their teams, catalysing ideation and delivering robust solutions. Endava helps its clients become digital, experience-driven businesses by assisting them in their journey from idea generation to development and deployment of products, platforms and solutions. It services clients in the following industries: Payments and Financial Services, TMT and "Other," which includes Consumer Products, Retail, Mobility and Healthcare. Endava had 8,883 employees (including directors) as of June 30, 2021 located in Australia, North America, Singapore and Western Europe and delivery centres in Bosnia & Herzegovina, Bulgaria, Croatia, Moldova, North Macedonia, Romania, Serbia, Slovenia, Argentina, Colombia, Mexico, Uruguay and Venezuela.

NON-IFRS FINANCIAL INFORMATION:

To supplement Endava's Consolidated Statements of Comprehensive Income, Consolidated Balance Sheets and Consolidated Statements of Cash Flow presented in accordance with IFRS, the Company uses non-IFRS measures of certain components of financial performance. These measures include: revenue growth rate at constant currency, revenue growth at constant currency adjusted for the sale of Endava Technology SRL, also referred to as "the Worldpay Captive" to Worldpay on August 31, 2019, adjusted profit before tax, adjusted profit for the period, adjusted diluted EPS and adjusted free cash flow.

Revenue growth rate at constant currency is calculated by translating revenue from entities reporting in foreign currencies into British Pounds using the comparable foreign currency exchange rates from the prior period. For example, the average rates in effect for the fiscal quarter ended June 30, 2020 were used to convert revenue for the fiscal quarter ended June 30, 2021 and the revenue for the comparable prior period.

Revenue growth at constant currency adjusted for the sale of the Worldpay Captive is revenue growth at constant currency adjusted to exclude the impact of the sale of the Worldpay Captive.

Adjusted profit before tax ("Adjusted PBT") is defined as the Company's profit before tax adjusted to exclude the impact of share-based compensation expense, discretionary EBT bonus, amortisation of acquired intangible assets, realised and unrealised foreign currency exchange gains and losses, and net gain on disposal of subsidiary. Share-based compensation expense, amortisation of acquired intangible assets and unrealised foreign currency gains are non-cash expenses. Adjusted PBT margin is Adjusted PBT as a percentage of total revenue.

Adjusted profit for the period is defined as Adjusted PBT together with the tax impact of these adjustments.

Adjusted diluted EPS is defined as Adjusted profit for the period, divided by weighted average number of shares outstanding - diluted.

Adjusted free cash flow is the Company's net cash from operating activities, plus grants received, less net purchases of non-current assets (tangible and intangible).

Management believes these measures help illustrate underlying trends in the Company's business and uses the measures to establish budgets and operational goals, communicated internally and externally, for managing the Company's business and evaluating its performance. Management also believes the presentation of its non-IFRS financial measures enhances an investor's overall understanding of the Company's historical financial performance. The presentation of the Company's non-IFRS financial measures is not meant to be considered in isolation or as a substitute for the Company's financial results prepared in accordance with IFRS, and its non-IFRS measures may be different from non-IFRS measures used by other companies. Investors should review the reconciliation of the Company's non-IFRS financial measures to the comparable IFRS financial measures included below, and not rely on any single financial measure to evaluate the Company's business.

This press release includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements may be identified by the use of terms and phrases such as "believe," "expect," "outlook," "may," "will", and other similar terms and phrases. Such forward-looking statements include, but are not limited to, the statements regarding Endava's projected financial performance for the first fiscal quarter of fiscal year 2022 and the full fiscal year 2022 and the challenges presented by the ongoing

COVID-19 pandemic and associated global economic uncertainty. Forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from the results anticipated by these forward-looking statements, including, but not limited to: Endava's business, results of operations and financial condition may be negatively impacted by the COVID-19 pandemic and the precautions taken in response to the pandemic or if general economic conditions in Europe, the United States or the global economy worsen; Endava's ability to manage its rapid growth or achieve anticipated growth; Endava's ability to retain existing clients and attract new clients, including its ability to increase revenue from existing clients and diversify its revenue concentration; Endava's ability to attract and retain highly-skilled IT professionals at cost-effective rates; Endava's ability to penetrate new industry verticals and geographies and grow its revenue in current industry verticals and geographies; Endava's ability to maintain favourable pricing and utilisation rates; Endava's ability to successfully identify acquisition targets, consummate acquisitions and successfully integrate acquired businesses and personnel; the effects of increased competition as well as innovations by new and existing competitors in its market; Endava's ability to adapt to technological change and innovate solutions for its clients; Endava's ability to collect on billed and unbilled receivables from clients; Endava's ability to effectively manage its international operations, including Endava's exposure to foreign currency exchange rate fluctuations; Endava's ability to remediate the identified material weaknesses and maintain an effective system of disclosure controls and internal control over financial reporting, and Endava's future financial performance, including trends in revenue, cost of sales, gross profit, selling, general and administrative expenses, finance income and expense and taxes, as well as other risks and uncertainties discussed in the "Risk Factors" section of our Annual Report on Form 20-F filed with the Securities and Exchange Commission ("SEC") on September 28, 2021. In addition, the forward-looking statements included in this press release represent Endava's views and expectations as of the date hereof and are based on information currently available to Endava. Endava anticipates that subsequent events and developments may cause its views to change. Endava specifically disclaims any obligation to update the forward-looking statements in this press release except as required by law. These forward-looking statements should not be relied upon as representing Endava's views as of any date subsequent to the date hereof.

INVESTOR CONTACT:

Endava Plc

Laurence Madsen, Investor Relations Manager

Investors@endava.com

CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	Twelve Months Ended June 30		Three Months Ended June 30	
	2021	2020 ⁽¹⁾	2021	2020 ⁽¹⁾
	£'000	£'000	£'000	£'000
REVENUE	446,298	350,950	133,622	90,463
Cost of sales				
<i>Direct cost of sales</i>	(271,707)	(233,352)	(82,052)	(58,871)
<i>Allocated cost of sales</i>	(20,758)	(17,447)	(6,225)	(4,545)
Total cost of sales	(292,465)	(250,799)	(88,277)	(63,416)
GROSS PROFIT	153,833	100,151	45,345	27,047
Selling, general and administrative expenses	(90,290)	(75,110)	(26,874)	(19,719)
Net impairment (losses)/gains on financial assets	(4)	(3,169)	1,317	(466)
OPERATING PROFIT	63,539	21,872	19,788	6,862
Net finance (expense) / income	(9,184)	1,169	(1,263)	(113)
Gain on sale of subsidiary	—	2,215	—	—
PROFIT BEFORE TAX	54,355	25,256	18,525	6,749
Tax on profit on ordinary activities	(10,914)	(3,846)	(2,577)	(640)
PROFIT FOR THE PERIOD	43,441	21,410	15,948	6,109
OTHER COMPREHENSIVE INCOME				
Items that may be reclassified subsequently to profit or loss:				
Exchange differences on translating foreign operations	(9,782)	(2,240)	(270)	1,358
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO OWNERS OF THE PARENT	33,659	19,170	15,678	7,467
EARNINGS PER SHARE (EPS):				
Weighted average number of shares outstanding - Basic	55,220,298	53,423,575	55,637,037	54,182,147
Weighted average number of shares outstanding - Diluted	57,050,613	56,065,080	57,549,709	56,403,794
Basic EPS (£)	0.79	0.40	0.29	0.11
Diluted EPS (£)	0.76	0.38	0.28	0.11

(1) The presentation of the income statement has been changed to separately disclose the net impairment losses on financial assets on the face of the Consolidated Statement of Comprehensive Income (refer to Note 3C of our Annual Report on Form 20-F for the fiscal year ended June 30, 2021 for details).

CONDENSED CONSOLIDATED BALANCE SHEETS

	June 30, 2021	June 30, 2020
	£'000	£'000
ASSETS - NON-CURRENT		
Goodwill	124,417	56,995
Intangible assets	69,550	38,751
Property, plant and equipment	13,324	12,747
Lease right-of-use assets	57,193	51,134
Deferred tax assets	18,674	13,340
Financial assets	363	639
TOTAL	283,521	173,606
ASSETS - CURRENT		
Trade and other receivables	118,303	82,614
Corporation tax receivable	938	2,922
Financial assets	563	584
Cash and cash equivalents	69,884	101,327
TOTAL	189,688	187,447
TOTAL ASSETS	473,209	361,053
LIABILITIES - CURRENT		
Lease liabilities	13,543	11,132
Trade and other payables	78,634	58,599
Corporation tax payable	4,294	1,449
Contingent consideration	5,718	1,409
Deferred consideration	624	3,907
TOTAL	102,813	76,496
LIABILITIES - NON CURRENT		
Lease liabilities	50,142	42,233
Deferred tax liabilities	10,010	5,861
Deferred consideration	9,370	—
Other liabilities	205	136
TOTAL	69,727	48,230
EQUITY		
Share capital	1,114	1,099
Share premium	247	221
Merger relief reserve	30,003	25,527
Retained earnings	283,059	214,638
Other reserves	(13,599)	(3,817)
Investment in own shares	(155)	(1,341)
TOTAL	300,669	236,327
TOTAL LIABILITIES AND EQUITY	473,209	361,053

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

	Twelve Months Ended June 30		Three Months Ended June 30	
	2021	2020	2021	2020
	£'000	£'000	£'000	£'000
OPERATING ACTIVITIES				
Profit for the period	43,441	21,410	15,948	6,109
Income tax charge	10,914	3,846	2,577	640
Non-cash adjustments	55,547	28,622	16,459	8,560
Tax paid	(3,120)	(5,876)	(2,332)	(1,430)
UK research and development credit received	2,930	—	—	—
Net changes in working capital	(21,360)	(7,759)	2,266	(11,982)
Net cash from operating activities	88,352	40,243	34,918	1,897
INVESTING ACTIVITIES				
Purchase of non-current assets (tangibles and intangibles)	(6,113)	(9,880)	(2,361)	(1,805)
Proceeds from disposal of non-current assets	193	195	43	45
Acquisition of business / subsidiaries, consideration in cash	(109,991)	(26,595)	(44,049)	—
Proceeds from sale of subsidiary net of cash disposed of	—	2,744	—	—
Cash and cash equivalents acquired with subsidiaries	8,733	3,289	6,011	—
Interest received	84	499	8	22
Net cash used in investing activities	(107,094)	(29,748)	(40,348)	(1,738)
FINANCING ACTIVITIES				
Proceeds from sublease	565	668	141	262
Repayment of borrowings	—	(956)	—	(1)
Repayment of lease liabilities	(11,828)	(9,903)	(3,386)	(2,746)
Interest paid	(911)	(829)	(237)	(226)
Grant received	228	888	(39)	227
Proceeds from sale of EBT shares	—	30,917	—	16,120
Issue of shares	26	93	17	32
Net cash from financing activities	(11,920)	20,878	(3,504)	13,668
Net change in cash and cash equivalents	(30,662)	31,373	(8,934)	13,827
Cash and cash equivalents at the beginning of the period	101,327	70,172	78,836	87,159
Exchange differences on cash and cash equivalents	(781)	(218)	(18)	341
Cash and cash equivalents at the end of the period	69,884	101,327	69,884	101,327

RECONCILIATION OF IFRS FINANCIAL MEASURES TO NON-IFRS FINANCIAL MEASURES

RECONCILIATION OF REVENUE GROWTH RATE AS REPORTED UNDER IFRS TO REVENUE GROWTH RATE AT CONSTANT CURRENCY:

	Twelve Months ended June 30		Three Months ended June 30	
	2021	2020	2021	2020
REVENUE GROWTH RATE AS REPORTED UNDER IFRS	27.2 %	21.9 %	47.7 %	18.1 %
Foreign exchange rates impact	2.4 %	(0.9 %)	7.2 %	(1.6 %)
REVENUE GROWTH RATE AT CONSTANT CURRENCY INCLUDING WORLDPAY CAPTIVE	29.6 %	21.0 %	54.9 %	16.5 %
Impact of Worldpay Captive	0.8 %	3.2 %	—	3.9 %
PRO-FORMA REVENUE GROWTH RATE AT CONSTANT CURRENCY ADJUSTED FOR THE SALE OF THE WORLDPAY CAPTIVE	30.4 %	24.2 %	54.9 %	20.4 %

RECONCILIATION OF ADJUSTED PROFIT BEFORE TAX AND ADJUSTED PROFIT FOR THE PERIOD:

	Twelve Months Ended June 30		Three Months Ended June 30	
	2021	2020	2021	2020
	£'000	£'000	£'000	£'000
PROFIT BEFORE TAX	54,355	25,256	18,525	6,749
Adjustments:				
Share-based compensation expense	24,427	15,663	6,909	4,588
Discretionary EBT bonus	—	27,874	—	3,108
Amortisation of acquired intangible assets	6,725	4,075	3,380	1,142
Foreign currency exchange losses / (gains), net	6,546	(2,054)	515	(390)
Net gain on disposal of subsidiary	—	(2,215)	—	—
Total adjustments	37,698	43,343	10,804	8,448
ADJUSTED PROFIT BEFORE TAX	92,053	68,599	29,329	15,197
PROFIT FOR THE PERIOD	43,441	21,410	15,948	6,109
Adjustments:				
Adjustments to profit before tax	37,698	43,343	10,804	8,448
Tax impact of adjustments	(7,241)	(8,787)	(3,158)	(1,714)
ADJUSTED PROFIT FOR THE PERIOD	73,898	55,966	23,594	12,843
Diluted EPS (£)	0.76	0.38	0.28	0.11
Adjusted diluted EPS (£)	1.30	1.00	0.41	0.23

RECONCILIATION OF NET CASH FROM OPERATING ACTIVITIES TO ADJUSTED FREE CASH FLOW

	Twelve Months Ended June 30		Three Months Ended June 30	
	2021 £'000	2020 £'000	2021 £'000	2020 £'000
Net cash from operating activities	88,352	40,243	34,918	1,897
Adjustments:				
Grant received	228	888	(39)	227
Purchases of non-current assets (tangibles and intangibles)	(5,920)	(9,685)	(2,318)	(1,760)
Adjusted Free cash flow	82,660	31,446	32,561	364

SUPPLEMENTARY INFORMATION

SHARE-BASED COMPENSATION EXPENSE

	Twelve Months Ended June 30		Three Months Ended June 30	
	2021	2020	2021	2020
	£'000	£'000	£'000	£'000
Direct cost of sales	14,760	8,941	4,246	2,793
Selling, general and administrative expenses	9,667	6,722	2,663	1,795
Total	24,427	15,663	6,909	4,588

DEPRECIATION AND AMORTISATION

	Twelve Months Ended June 30		Three Months Ended June 30	
	2021	2020	2021	2020
	£'000	£'000	£'000	£'000
Direct cost of sales	15,923	12,559	4,580	3,406
Selling, general and administrative expenses	9,221	6,166	4,076	1,692
Total	25,144	18,725	8,656	5,098

EMPLOYEE BENEFIT TRUST DISCRETIONARY BONUS

	Twelve Months Ended June 30		Three Months Ended June 30	
	2021	2020	2021	2020
	£'000	£'000	£'000	£'000
Direct cost of sales	—	25,402	—	2,847
Selling, general and administrative expenses	—	2,472	—	261
Total	—	27,874	—	3,108

EMPLOYEES, TOP 10 CUSTOMERS AND REVENUE SPLIT

	Twelve Months Ended June 30		Three Months Ended June 30	
	2021	2020	2021	2020
Closing number of total employees (including directors)	8,883	6,624	8,883	6,624
Average operational employees	6,943	5,633	7,872	5,936
Top 10 customers %	35%	38%	36%	40%
Number of clients with > £1m of revenue (rolling 12 months)	85	65	85	65
Geographic split of revenue %				
North America	31%	29%	37%	31%
Europe	24%	24%	21%	24%
UK	42%	44%	40%	42%
Rest of World (RoW)	3%	3%	2%	3%
Industry vertical split of revenue %				
Payments and Financial Services	51%	53%	51%	52%
TMT	27%	26%	25%	28%
Other	22%	21%	24%	20%



INVESTOR PRESENTATION

Q4 FY2021



Disclaimer

This presentation includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. All statements contained in this presentation, other than statements of historical facts, are forward-looking statements. The words "believe," "estimate," "expect," "may," "will" and similar expressions are intended to identify forward-looking statements. Such forward-looking statements include, but are not limited to, the statements regarding the impact of the COVID-19 pandemic and associated global economic uncertainty on demand for our technology services, our business strategy and our plans and objectives for future operations, our addressable market, potential technological disruptions, and client demand for our services. Forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from the results anticipated by these forward-looking statements, including, but not limited to: our business, results of operations and financial condition may be negatively impacted by the COVID-19 pandemic and the precautions taken in response to the pandemic or if general economic conditions in Europe, the United States or the global economy worsen; our ability to manage our rapid growth or achieve anticipated growth; our ability to retain existing clients and attract new clients, including our ability to increase revenue from existing clients and diversify our revenue concentration; our ability to attract and retain highly-skilled IT professionals at cost-effective rates; our ability to penetrate new industry verticals and geographies and grow our revenue in current industry verticals and geographies; our ability to maintain favourable pricing and utilisation rates; our ability to successfully identify acquisition targets, consummate acquisitions and successfully integrate acquired businesses and personnel; the effects of increased competition as well as innovations by new and existing competitors in our market; our ability to adapt to technological change and innovate solutions for our clients; our ability to collect on billed and unbilled receivables from clients; our ability to effectively manage our international operations, including our exposure to foreign currency exchange rate fluctuations; our ability to remediate the identified material weaknesses and maintain an effective system of disclosure controls and internal control over financial reporting and our future financial performance, including trends in revenue, cost of sales, gross profit, selling, general and administrative expenses, finance income and expense and taxes, as well as other risks and uncertainties discussed in the "Risk Factors" section of our Annual Report on Form 20-F filed with the Securities and Exchange Commission (the "SEC") on September 28, 2021.

Except as required by law, we assume no duty to update any of these forward-looking statements after the date of this presentation to conform these statements to actual results or revised expectations. You should, therefore, not rely on these forward-looking statements as representing our views as of any date subsequent to the date of this presentation. Moreover, except as required by law, neither we nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements contained in this presentation.

This presentation also contains estimates and other statistical data made by independent parties and by us relating to market size and growth and other data about our industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. Neither we nor any other person makes any representation as to the accuracy or completeness of such data or undertakes any obligation to update such data after the date of this presentation. In addition, projections, assumptions and estimates of our future performance and the future performance of the markets in which we operate are necessarily subject to a high degree of uncertainty and risk.

By attending or receiving this presentation you acknowledge that you will be solely responsible for your own assessment of the market and our market position and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of our business.

This presentation includes non-IFRS financial measures which have certain limitations and should not be considered in isolation, or as alternatives to or substitutes for, financial measures determined in accordance with IFRS. The non-IFRS measures as defined by us may not be comparable to similar non-IFRS measures presented by other companies. Our presentation of such measures, which may include adjustments to exclude unusual or non-recurring items, should not be construed as an inference that our future results will be unaffected by these or other unusual or non-recurring items. See the IFRS to Non-IFRS Reconciliation section for a reconciliation of these non-IFRS financial measures to the most directly comparable IFRS financial measures.





**REIMAGINING THE
RELATIONSHIP BETWEEN
PEOPLE & TECHNOLOGY**





REIMAGINING THE RELATIONSHIP BETWEEN PEOPLE & TECHNOLOGY

We accelerate our clients' ability to take advantage of new business models and market opportunities by ideating and delivering dynamic platforms and intelligent digital experiences that are designed to fuel rapid, ongoing transformation of their businesses.

By leveraging next-generation technologies, our agile, multi-disciplinary teams provide a combination of Product & Technology Strategies, Intelligent Experiences, and World Class Engineering to help our clients become more engaging, responsive, and efficient.

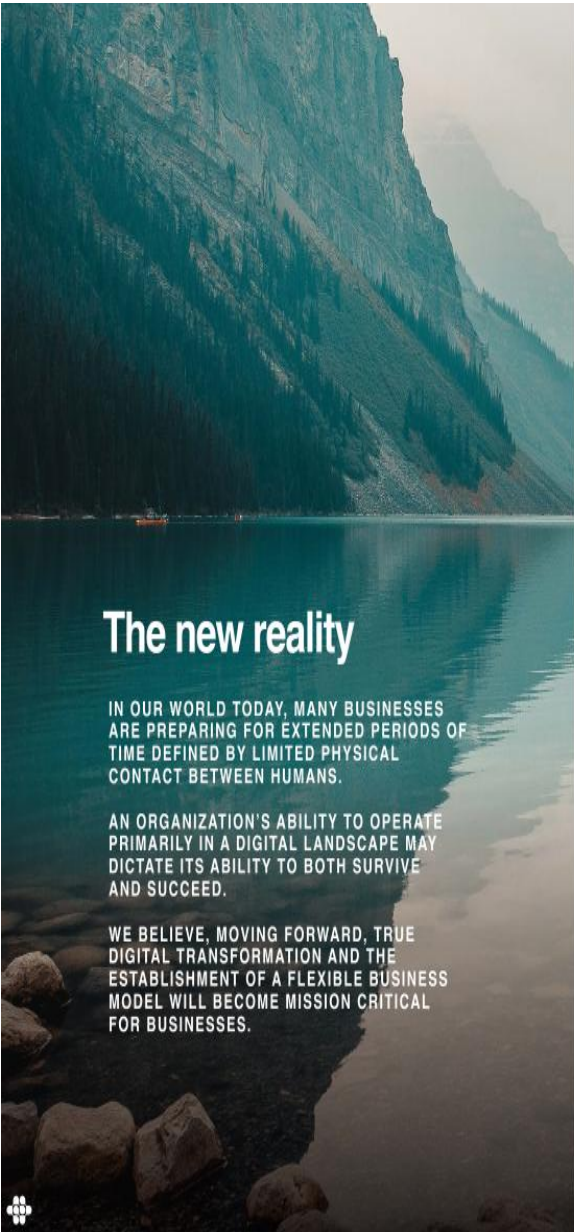




Q4 FY2021

Opportunity & Approach





The new reality

IN OUR WORLD TODAY, MANY BUSINESSES ARE PREPARING FOR EXTENDED PERIODS OF TIME DEFINED BY LIMITED PHYSICAL CONTACT BETWEEN HUMANS.

AN ORGANIZATION'S ABILITY TO OPERATE PRIMARILY IN A DIGITAL LANDSCAPE MAY DICTATE ITS ABILITY TO BOTH SURVIVE AND SUCCEED.

WE BELIEVE, MOVING FORWARD, TRUE DIGITAL TRANSFORMATION AND THE ESTABLISHMENT OF A FLEXIBLE BUSINESS MODEL WILL BECOME MISSION CRITICAL FOR BUSINESSES.



We enable change

WE ARE A LEADING NEXT-GEN TECHNOLOGY SERVICES PROVIDER AND HELP ACCELERATE DISRUPTION BY DELIVERING RAPID EVOLUTION TO ENTERPRISES.

OUR PEOPLE SYNTHESIZE CREATIVITY, TECHNOLOGY, AND DELIVERY AT SCALE IN MULTI-DISCIPLINARY TEAMS, ENABLING US TO SUPPORT OUR CLIENTS FROM IDEATION TO PRODUCTION.

FROM PROOF OF CONCEPT, TO PROTOTYPE, TO PRODUCTION, WE USE OUR ENGINEERING EXPERTISE TO DELIVER ENTERPRISE PRODUCTS AND PLATFORMS CAPABLE OF HANDLING MILLIONS OF TRANSACTIONS PER DAY.

IN THIS NEW REALITY, WE'LL BUILD THE EXPERIENCES, TECHNICAL SCAFFOLDING, AND INFRASTRUCTURE DESIGNED TO ENABLE AN ENTIRELY NEW SET OF INTERACTIONS BETWEEN PEOPLE AND TECHNOLOGY.

LARGE AND FAST GROWING
MARKET OPPORTUNITY

DELIVER RAPID
EVOLUTION BY
COMBINING NEXT-GEN
TECHNOLOGIES WITH
DEEP INDUSTRY
EXPERTISE



STRONG GROWTH
AND FINANCIAL
PERFORMANCE

IDEATION TO PRODUCTION CAPABILITIES,
DISTRIBUTED AGILE AT SCALE,
DOMAIN EXPERTISE AND NEAR-SHORE
DELIVERY

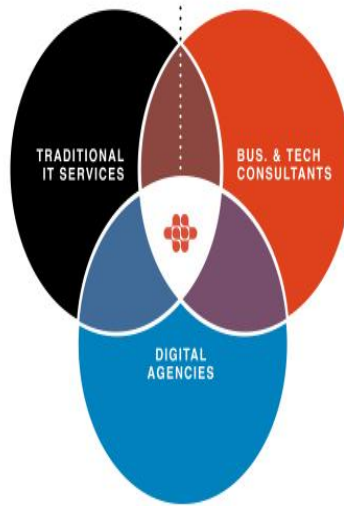




ENGINEERING
ENTERPRISE AGILE
AUTOMATION

**WE ARE A PURE PLAY
NEXT-GEN TECHNOLOGY COMPANY**

NEXT-GEN TECH
STRATEGY
USER EXPERIENCE



\$6.8T

2023



15.5% CAGR
FOR DIGITAL
TRANSFORMATION
INVESTMENTS



**WE SERVE A LARGE
ADDRESSABLE
MARKET**

2020



GLOBAL EMPLOYEES

8,883

AS OF JUN 30, 2021

NEARSHORE DELIVERY

European Union:
Bulgaria, Croatia, Romania and Slovenia

Central European:
Bosnia & Herzegovina, Moldova, North
Macedonia and Serbia

Latin America:
Argentina, Colombia, Mexico,
Uruguay and Venezuela

CLOSE TO CLIENT

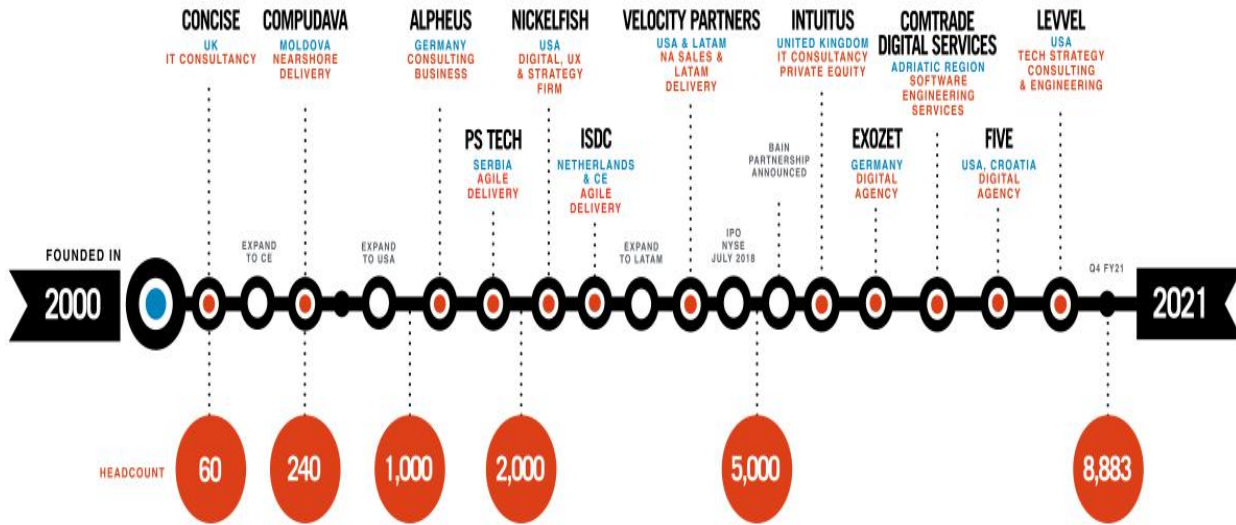
Australia
Austria
Denmark
Germany
Ireland
Netherlands
Singapore
Switzerland
United Kingdom
United States

51 OFFICES // 48 CITIES // 23 COUNTRIES

EMPLOYEE GEOGRAPHY
(INCLUDING DIRECTORS)

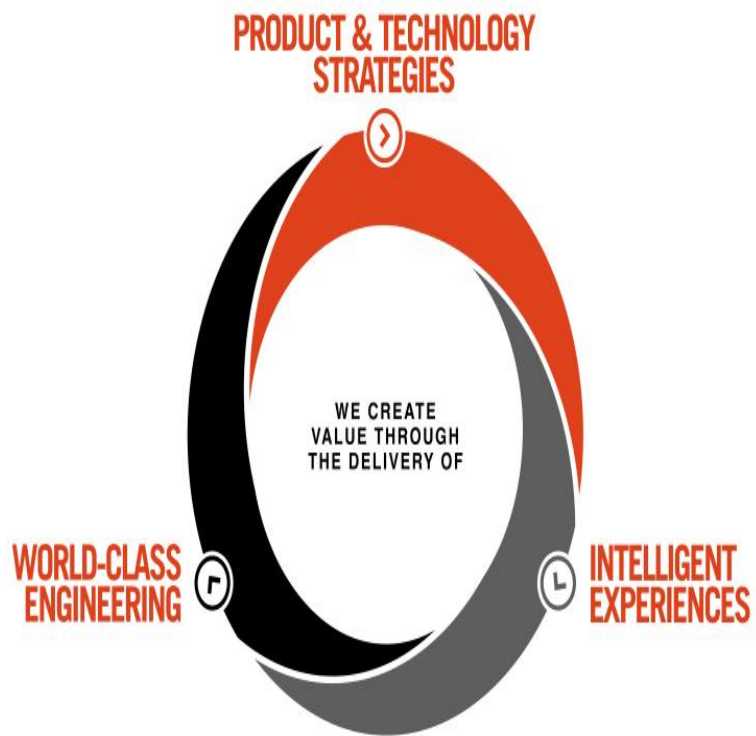
	FY17	FY18	FY19	FY20	FY21
Western Europe	233	232	254	448	493
Central Europe - EU Countries	2,314	2,578	3,062	3,368	4,469
	2,547	2,810	3,316	3,816	4,962
Central Europe - Non-EU Countries	1,073	1,279	1,583	1,810	2,361
Latin America	68	665	780	895	1,244
North America	56	65	75	103	311
APAC					5
	3,744	4,819	5,754	6,624	8,883



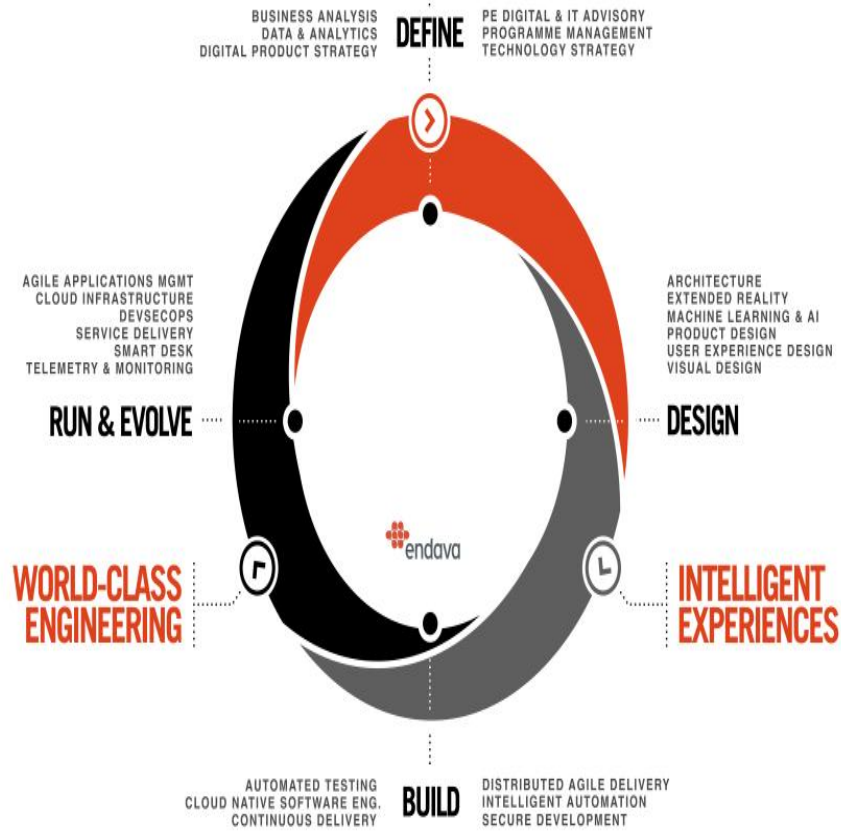


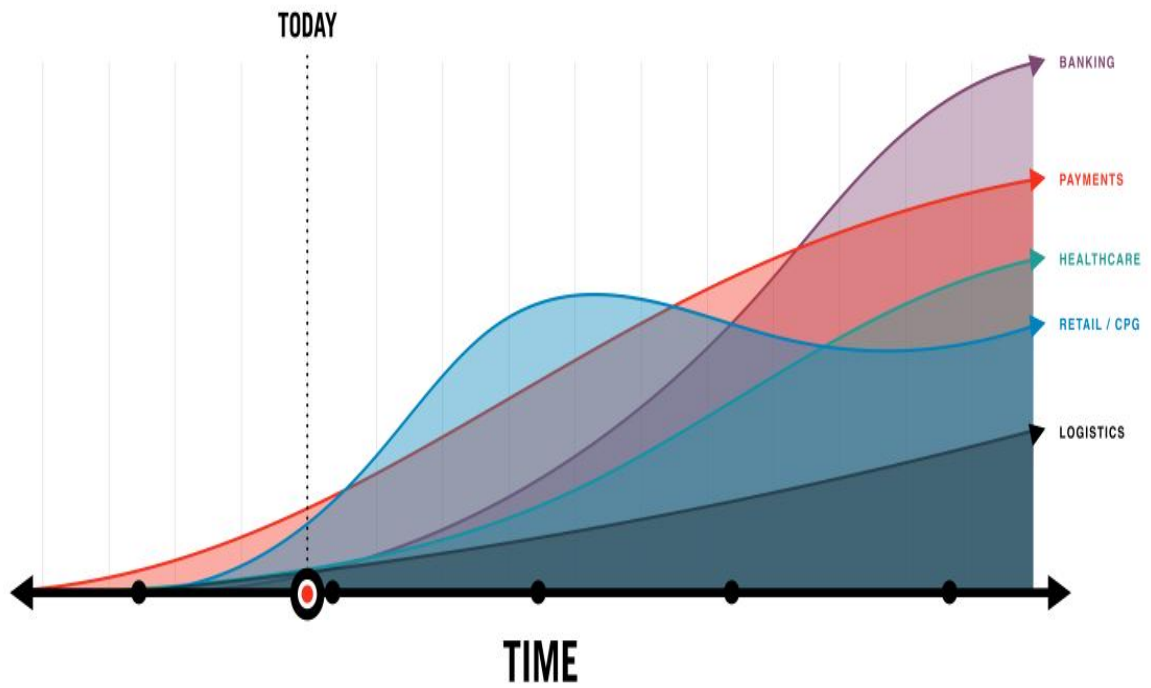
HISTORY OF ENDAVA





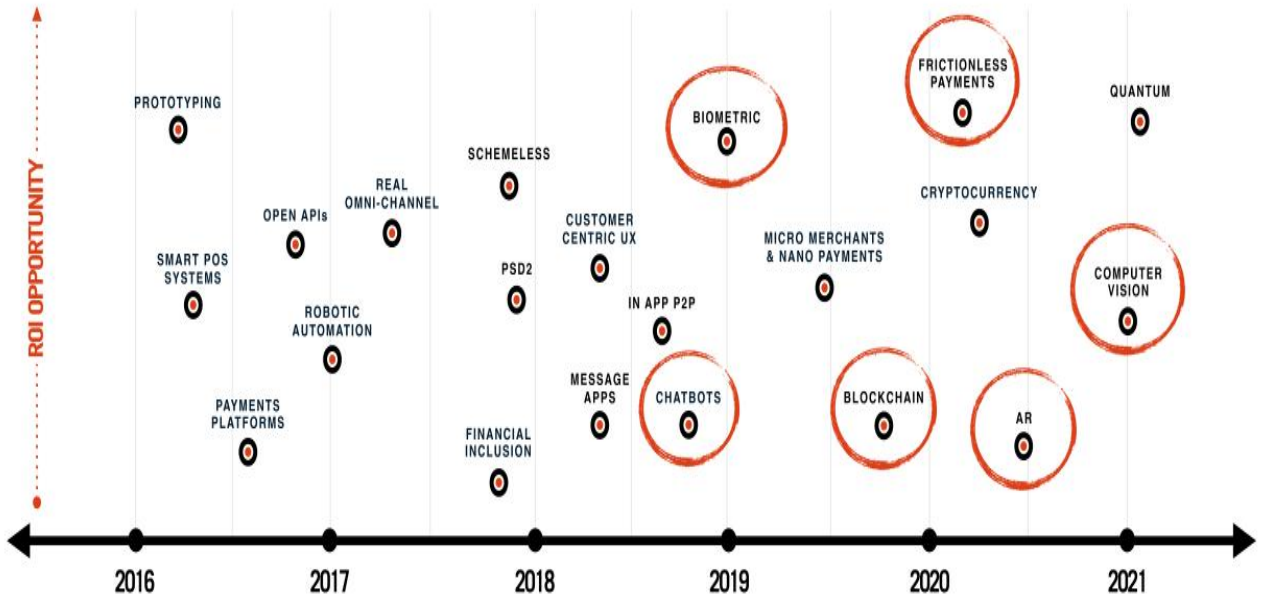
PRODUCT & TECHNOLOGY STRATEGIES





TECHNOLOGY DISRUPTION WAVES & CONVERGENCE





DOMAIN EXPERTISE: PAYMENT





Scalability



AS WE STRIVE TO BE THE **ASPIRATIONAL BRAND** FOR IT PROFESSIONALS IN THE REGIONS IN WHICH WE OPERATE, WE ATTRACT HIGH QUALITY TALENT.



TO SUPPORT THIS GROWTH, WE NEED LEADERSHIP AND HAVE DEVELOPED THE '**PASS IT ON**' INITIATIVE WHICH DRIVES LOYALTY AND LOWERS ATTRITION.



WE USE TUCK-IN ACQUISITIONS TO ACCELERATE OUR GROWTH STRATEGY - TO EITHER ESTABLISH OURSELVES IN A NEW **GEO** OR TO ESTABLISH A NEW AREA OF **EXPERTISE** AND MARKET GROWTH.





**OUR
PEOPLE**

**SOCIAL
IMPACT**

**OPERATING
RESPONSIBLY**

**INNOVATION &
DATA INTEGRITY**

**ENVIRONMENTAL
IMPACT**

ENDAVA'S FIVE KEY SUSTAINABILITY FOCUS AREAS



OUR PEOPLE

We enable our people to be the best they can be by fostering an inclusive culture, providing career and progression opportunities, and supporting their wellbeing.

ENVIRONMENTAL IMPACT

We follow sound environmental practices to lower our energy footprint, reduce waste, choose greener infrastructures and equipment, and promote environmentally friendly ways of working.

INNOVATION & DATA INTEGRITY

We help our clients to accelerate industry transformation by reimagining the relationship between people and technology, while safeguarding our clients' privacy and protecting the assets entrusted to us according to industry standards.



SOCIAL IMPACT

We contribute to the societies we are part of, and more broadly the Technology & Services industry, through community and fundraising activities in the areas of Education, Health and the Environment.

OPERATING RESPONSIBILITY

We apply the highest standards of business conduct and ethics to work situations and strive to make the right decisions that benefit our people, investors, customers, suppliers and society.

KEY SUSTAINABILITY COMMITMENTS



COVID-19 Response

Priorities

ENSURING THE HEALTH & WELL-BEING OF OUR EMPLOYEES AND THEIR FAMILIES

WORKING WITH OUR CLIENTS TO ADAPT TO THE CURRENT ENVIRONMENT

RETAINING OUR PEOPLE AND THEIR INCOMES THROUGH THIS CRISIS PERIOD

Where we stand

CURRENTLY OVER 90% OF OUR EMPLOYEES ARE WORKING FROM HOME.

THE CITIES IN WHICH WE OPERATE HAVE EXCELLENT CONNECTIVITY AND INFRASTRUCTURE.

WE CONTINUE TO ONBOARD NEW EMPLOYEES AND RECRUITS VIRTUALLY.



2

Q4 FY2021

Financials



Financial Highlights



MASTER SERVICE AGREEMENTS WITH CLIENTS

PRIMARILY T&M BASED PRICING

LONG-TERM CLIENT RELATIONSHIPS

STRONG REVENUE GROWTH

HEALTHY MARGINS

LOW CAPEX REQUIREMENTS

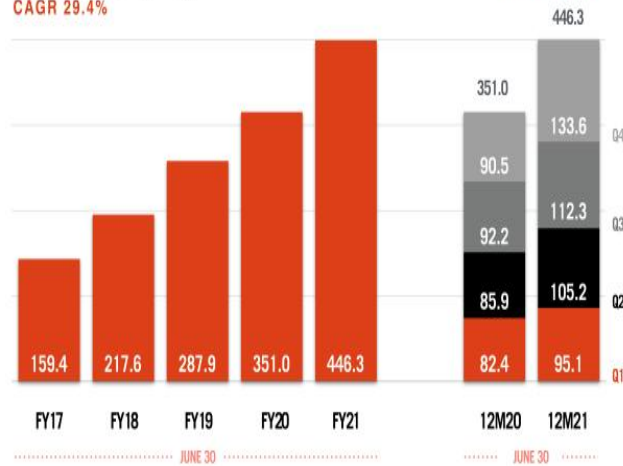
POSITIVE ADJUSTED FREE CASH FLOW



Revenue (£m)

CAGR 29.4%

+27.2% YOY

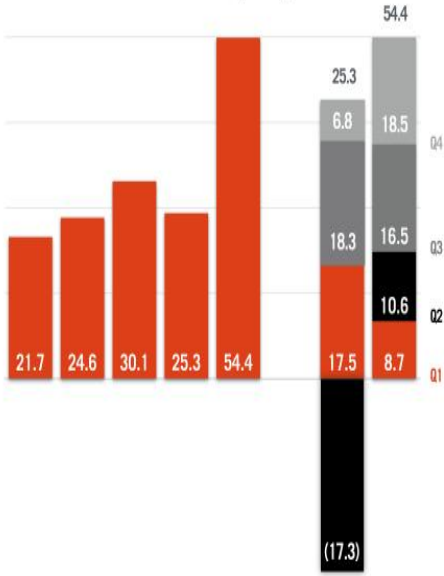


OVER LAST 5 YEARS, 88.5% OF REVENUE (ON AVERAGE) EACH FISCAL YEAR WAS GENERATED FROM CLIENTS IN THE PREVIOUS YEAR.

STRONG REVENUE GROWTH



Profit Before Tax (£m)



	FY17	FY18	FY19	FY20	FY21	12M20	12M21	
MARGIN	13.6%	11.3%	10.5%	7.2%	12.2%	7.2%	12.2%	MARGIN
						7.5%	13.9%	Q4
						19.8%	14.7%	Q3
						(20.1%)	10.1%	Q2
						21.2%	9.2%	Q1

Adjusted Profit Before Tax (£m)*

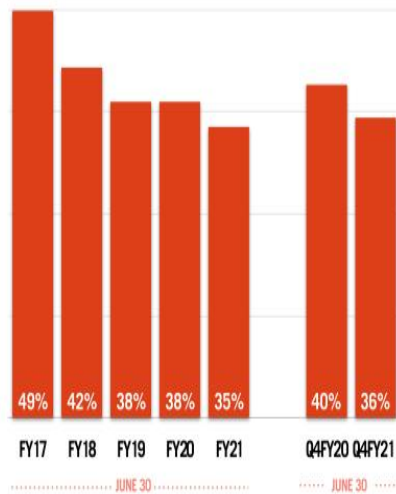
CAGR 37%



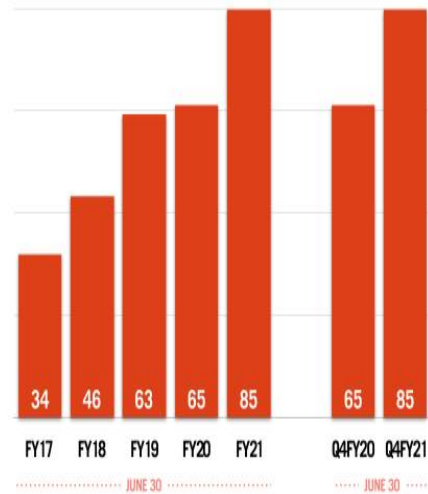
ROBUST PROFITABILITY

* See page 29 for reconciliation of IFRS to Non-IFRS metrics 23

Top Client Revenue % ■ TOP TEN



No. of Clients / Revenue > £1m*

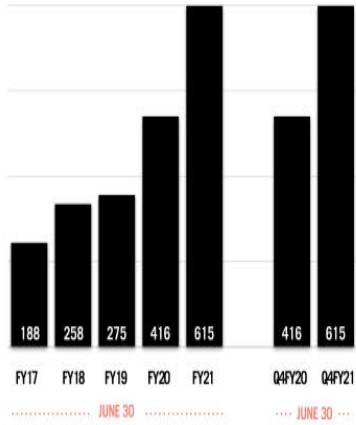


DEEP CLIENT RELATIONSHIPS

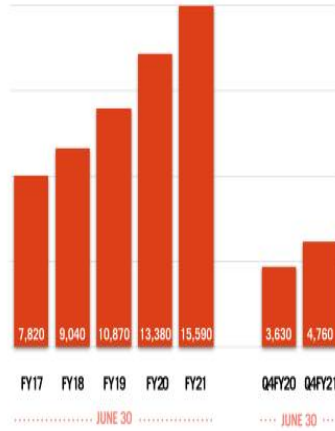


* Calculated on a 12 month rolling basis. 24

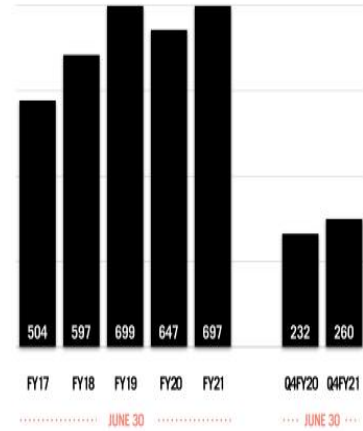
Total No. of Clients



Average Spend: TOP TEN CLIENTS (£000s)



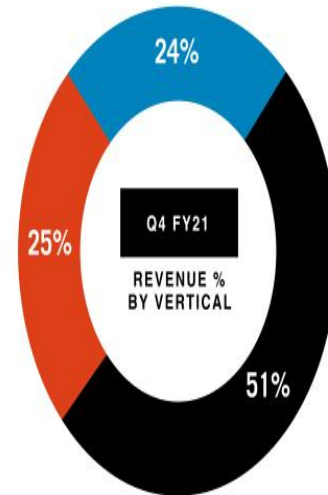
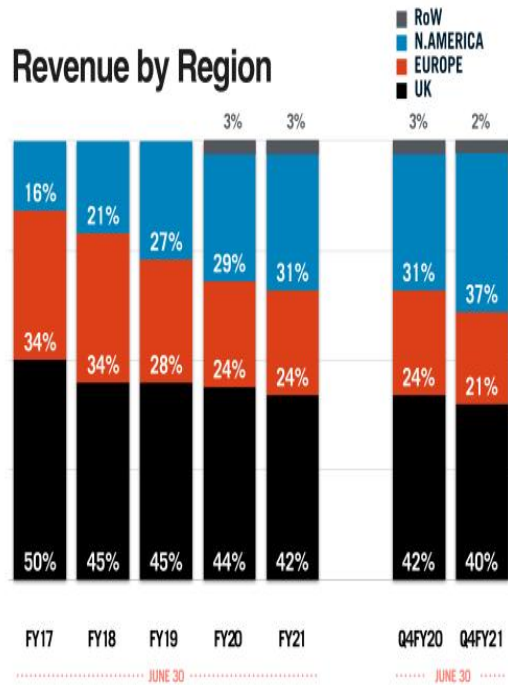
Average Spend: REMAINING CLIENTS (£000s)



INCREASING NUMBER & SPEND OF CLIENTS



Revenue by Region

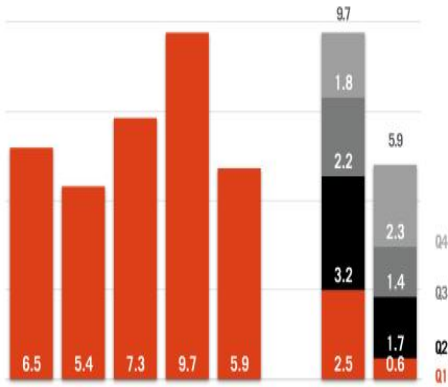


- PAYMENTS AND FINANCIAL SERVICES
- TECHNOLOGY, MEDIA & TELECOMMUNICATIONS
- OTHER*

DIVERSE REVENUE BASE: GEOGRAPHY & INDUSTRY VERTICALS

* Other includes consumer products, healthcare, mobility and retail verticals 26

Capital Expenditures (£m)

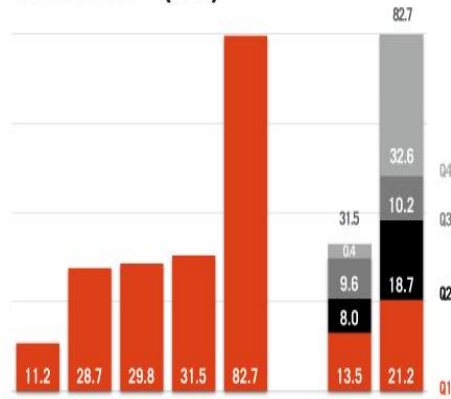


FY17 FY18 FY19 FY20 FY21 12M20 12M21

..... JUNE 30

% OF REVENUE	FY17	FY18	FY19	FY20	FY21	12M20	12M21	12M
	4.1%	2.5%	2.5%	2.8%	1.3%	2.8%	1.3%	12M
						1.9%	1.7%	Q4
						2.4%	1.2%	Q3
						3.7%	1.6%	Q2
						3.0%	0.6%	Q1

Adjusted Free Cash Flow (£m)*



FY17 FY18 FY19 FY20 FY21 12M20 12M21

..... JUNE 30

MARGIN	FY17	FY18	FY19	FY20	FY21	12M20	12M21	12M
	7.0%	13.2%	10.4%	9.0%	18.5%	9.0%	18.5%	12M
						0.4%	24.4%	Q4
						10.4%	9.1%	Q3
						9.3%	17.7%	Q2
						16.4%	22.3%	Q1

LOW CAPEX & POSITIVE ADJUSTED FCF



* See page 29 for reconciliation of IFRS to Non-IFRS metrics 27



Q4 FY2021

Appendix



SUPPLEMENTAL NON-IFRS FINANCIAL INFORMATION

TWELVE MONTHS ENDED JUNE 30

THREE MONTHS ENDED JUNE 30

	2018	2019	2020	2021	2020	2021
Reconciliation of Revenue Growth at Constant Currency to Revenue Growth as Reported under IFRS						
Revenue Growth as Reported under IFRS	36.5 %	32.3 %	21.9 %	27.2 %	18.1 %	47.7 %
Foreign exchange rates impact	0.7 %	(1.2)%	(0.9)%	2.4 %	(1.6)%	7.2 %
Revenue Growth at Constant Currency Including Worldpay Captive	37.2 %	31.1 %	21.0 %	29.6 %	16.5 %	54.9 %
Impact of Worldpay Captive	-	-	3.2 %	0.8 %	3.9 %	-
Proforma Revenue Growth Rate at Constant Currency Excluding Worldpay Captive	37.2 %	31.1 %	24.2 %	30.4 %	20.4 %	54.9 %
Reconciliation of Adjusted Profit Before Tax and Adjusted Profit for the Period						
£ in 000s						
Profit/ (Loss) before Tax	24,650	30,100	25,256	54,355	6,749	18,525
Adjustments:						
Share based compensation expense	1,505	12,022	15,663	24,427	4,588	6,909
Discretionary EBT bonus	-	-	27,874	-	3,108	-
Amortization of acquired intangible assets	2,653	3,472	4,075	6,725	1,142	3,380
Foreign currency exchange (gains) losses, net	17	(2,945)	(2,054)	6,546	(390)	515
Initial public offering expenses incurred	4,537	1,055	-	-	-	-
Secondary offering expenses incurred	-	1,009	-	-	-	-
Stamp duty on transfer of shares	-	10	-	-	-	-
Sarbanes-Oxley compliance readiness expenses incurred	106	1,440	-	-	-	-
Fair value movement of contingent consideration	-	5,805	-	-	-	-
Net gain on disposal of subsidiary	-	-	(2,215)	-	-	-
Total Adjustments	8,818	21,868	43,343	37,698	8,448	10,804
Adjusted Profit Before Tax	33,468	51,968	68,599	92,053	15,197	29,329
Margin % (Adjusted Profit Before Tax as a percentage of Revenue)	15.4 %	18.0 %	19.5 %	20.6 %	16.8 %	21.9 %
Profit/ (Loss) for the Period	18,975	24,007	21,410	43,441	6,109	15,948
Adjustments:						
Adjustments to profit before tax	8,818	21,868	43,343	37,698	8,448	10,804
Tax impact of adjustments	(976)	(3,969)	(8,787)	(7,241)	(1,714)	(3,158)
Adjusted Profit for the Period	26,817	41,906	55,966	73,898	12,843	23,594
Reconciliation of Net Cash from Operating Activities to Adjusted Free Cash Flow						
Net Cash from Operating Activities	33,984	35,348	40,243	88,352	1,897	34,918
Adjustments:						
Grant received	147	1,784	888	228	227	(39)
Net purchase of non-current assets (tangible and intangible)	(5,404)	(7,326)	(9,685)	(5,920)	(1,760)	(2,318)
Adjusted Free Cash Flow	28,727	29,806	31,446	82,660	364	32,561
Margin % (Adjusted Free Cash Flow as a percentage of Revenue)	13.2 %	10.4 %	9.0 %	18.5 %	0.4 %	24.4 %

IFRS TO NON-IFRS RECONCILIATION







ENDAVA LAUNCHES WE CARE SUSTAINABILITY REPORT

Endava showcases its positive impact on its people and customers, as well as its contributions to the communities where it operates. The report outlines Endava's five areas of focus that bring its sustainability mission to life.

London, UK (September 28, 2021)– Today Endava plc (NYSE: DAVA), a leading next-generation technology service provider, marks a milestone by releasing its We Care sustainability report, which highlights the positive impact the company is making on its people, customers and the communities where it operates. This report helps Endava's stakeholders have a comprehensive view of its achievements and priorities in relation to Environmental, Social, and Governance matters, highlighting both Endava's new, award winning initiatives and established programmes. Endava's We Care approach is aligned with the Sustainability Accounting Standards Board (SASB) and the United Nations' Sustainable Development Goals (SDGs).

"We have been making a positive impact across our business, communities and beyond for more than two decades. Now, we bring it all together to tell our story through We Care which captures our DNA. As Endava has grown over the years, we have remained true to our core purpose and values. They are what make us distinctive from other companies and they show that we care deeply about the people we work with, the customers we interact with, and the communities we are part of, everywhere we operate. We believe this focus will enable us to remain a resilient and sustainable business in the future, while continuing to be an employer of choice in a number of our locations," said **John Cotterell, Endava's CEO**.

We Care articulates Endava's key priorities through its pillars of Operating Responsibly, Innovation and Data Integrity, its focus on People, Social Impact, and Environmental Impact, which are all underpinned by Endava's values and purpose.

Endava's Sustainability Report 2021 is available at: endava.com/2021sustainabilityreport.

About Endava

Endava is a leading next-generation technology services provider and helps accelerate disruption by delivering rapid evolution to enterprises. Using distributed enterprise agile at scale, Endava collaborates with its clients, seamlessly integrating with their teams, catalysing ideation and delivering robust solutions. Endava helps its clients become digital, experience-driven businesses by assisting them in their journey from idea generation to development and deployment of products, platforms and solutions. It services clients in the following industries: Payments and Financial Services, TMT and "Other," which includes Consumer Products, Retail, Mobility and Healthcare.

Forward-Looking Statements

This press release includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements may be identified by the use of terms and phrases such as "believe," "expect," "outlook," "may," "will", and other similar terms and phrases. Such forward-looking statements include, but are not limited to, the statements regarding Endava's ability to remain a sustainable and resilient business and an employer of choice in the locations in which it operates. Forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from the results anticipated by these forward-looking statements, including, but not limited to, the risk that Endava may not be able to achieve its We Care and other sustainability goals and risks related to Endava's



ability to attract and retain highly-skilled IT professionals at cost-effective rates, as well as other risks and uncertainties discussed in the “Risk Factors” section of Endava’s Annual Report on Form 20-F filed with the Securities and Exchange Commission (“SEC”) on September 28, 2021 and in future filings Endava makes with the SEC. In addition, the forward-looking statements included in this press release represent Endava’s views and expectations as of the date hereof and are based on information currently available to Endava. Endava anticipates that subsequent events and developments may cause its views to change. Endava specifically disclaims any obligation to update the forward-looking statements in this press release except as required by law. These forward-looking statements should not be relied upon as representing Endava’s views as of any date subsequent to the date hereof.

For media inquiries, please contact:
Laurence Madsen, Investor Relations
investors@endava.com